

# VISIONARY SCIENCE GLOBAL GROWTH OPPORTUNITIES 2018 QUARTER 4

Frost & Sullivan's Global Visionary Science Practice delivers comprehensive market assessment, best practices and technology research. Our strategic approach enables companies to achieve transformational growth maximizing opportunities in chemicals, materials, food and agriculture, and personal protective equipment markets in established and emerging economies.

Our global team of industry focused market research analysts, industry experts, and market consultants spread across 45+ offices in 30 countries continuously monitor industry trends, growth opportunities, technology and market changes, regulatory and financial implications, developed and emerging market and technology growth paradigms, competitive and comparative benchmarking enabled priorities, and many other research dimensions.

The following table of contents showcases our recently published and prospective studies.

INFRASTRUCTURE & MOBILITY	P 3
AGRICULTURE & NUTRITION	P 5
PERSONAL AND PROTECTIVE EQUIPMENT	P 7
PERSONAL WELLBEING	Р8



# **INFRASTRUCTURE & MOBILITY**

#### RECENT STRATEGIC INSIGHTS

Global Engineering Plastics Market, Forecast to 2024

Growth Opportunities in the Global Aerospace Adhesives and Coatings Market, Forecast to 2024

High Performance Plastics (HPP) Market in Automotive and Aerospace Industries, Forecast to 2024

Global Analysis of the Automotive Adhesives and Sealants Market, Forecast to 2024

Southeast Asian Decorative Coating Market, Forecast to 2022

Global 3D Printing Materials Market for Aerospace Industry, Forecast to 2024

Impact of Digitisation on the Chemical Industry

Global Automotive Lubricants and Additives Market, Forecast to 2024

North American and European Continuous Insulation (EIFS/ETICS & SIPs) Systems Market, Forecast to 2024

Global Battery Materials Market, Forecast to 2023

Global 3D Printing Materials Market in Automotive Transportation, Forecast to 2024

Growth Opportunities in Bio-based Chemicals and Materials in Europe and North America

Global Powder Coatings Market, Forecast to 2023

Indian Calcium Carbonate (CaC03) Market, Forecast to 2021

Global Automotive Refinish Coatings Market, Forecast to 2023

Asia-Pacific Power Cable Materials Market, Forecast to 2023

Global Opportunities in the Chinese Fuel Additives Market

Southeast Asia Aerosol Spray Paints Market for the Two Wheeler Aftermarket, Forecast to 2020

Global Aerospace Sealants Market, Forecast to 2023

Material Innovations Transforming 3D Printing

African Chemical Outlook

Advances in Nanotechnology for the Automotive, Road Paving, Glass, Fuel Cell, and Wastewater Industries

North American and European Building and Construction Composites Market, Forecast to 2023

Novel Biomaterials for Medical Applications

Asia-Pacific Construction Chemicals Market, Forecast to 2023

Global Fire Protection Coatings Market, Forecast to 2023

Global Anti-corrosion Coatings Market, Forecast to 2023

Growth Opportunities in the Phytochemicals Market in Sub-Saharan Africa

Decorative Paints and Coatings Market in Kenya and Tanzania, Forecast to 2020

Australian Industrial Lubricans and Greases Market, Forecast to 2020

Trends in the European Painting and Coatings Market, Forecast to 2021

North American and European Architectural Coatings Market, Forecast to 2023

North American and European Plastics Market for Electric Vehicles

### **INFRASTRUCTURE & MOBILITY**

### **UPCOMING STRATEGIC INSIGHTS 2018**

Analysis of Global Wood Adhesives Market, Forecast to 2024

Analysis of Polypropylene Downstream opportunities in Nigeria and Kenya

Analysis of the Iranian Paints & Coatings Market

Analysis of the Paints and Coatings Market in APAC

European Food Processing & Packaging Equipment Market

Global Fermentation derived ingredients Market, Forecast 2022

Global Food & Beverages Processing & Packaging Equipment Market, Forecast to 2022

Global Ingredient Industry Consolidation - M&A on the Rise

Growth Opportunities for Pipe Coatings (Gas, Water and Oil) in Europe and North America

Market Opportunity Analysis on Polypropylene and its downstream products in select countries

Microorganisms - A catalyst in bio-based Materials Market

North American Food Processing and Packaging Equipment Market

Analysis for Plastics and Polymers in Consumer Goods

Analysis of the Global Flooring Market

Global Silicones Market Analysis

South African Construction Industry

Sub-saharan Africa Polyurethane Market

Sub-Saharan African Markets for Plastics

### **AGRICULTURE & NUTRITION**

### RECENT STRATEGIC INSIGHTS

Global Fermentation-derived Ingredients in Human and Animal Nutrition Market, Forecast to 2022

Internet of Things and Traceability for Food & Beverage Manufacturing Market, Forecast to 2025

Agriculture & Nutrition Growth Opportunity (GO) Engine

Agriculture and Nutrition Opportunity Engine Series—Freedom Foods and Personalised Nutrition: Market Overview, Challenges,

and Opportunities

Rest of the World Phytonutrient Ingredients Market, Forecast to 2022

Asia-Pacific Phytonutrient Ingredients Market, Forecast to 2022

Europe Phytonutrient Ingredients Market, Forecast to 2022

North American & South American Phytonutrient Ingredients Market, Forecast to 2022

Global Animal Feed Phytogenics Market, Forecast to 2021

Growth Opportunities in the Global Phytonutrient Ingredients Market, Forecast to 2022

Opportunities in the Global Protein Ingredients Market, Forecast to 2022

Global Animal Feed Docosahexaenoic Acid (DHA) and Eicosapentaenoic Acid (EPA) Market, Forecast to 2021

Applications of Safety Systems in the Food and Beverage Industry

Global Animal Feed Probiotic Market, Forecast to 2022

Global Probiotic Ingredients Market, Forecast to 2021

Opportunity in Global Food Safety Diagnostics Market

Global Animal Feed Protein Market, Forecast to 2022

Innovations in Urban Farming

Innovations in Butter, Chocolate, Wine Storage, Precision Farming, and Food Preservation

Technology Advances in Prebiotic Additives

Global Prebiotic Ingredients Market Overview, Forecast to 2021

What's the Next Sweetener on the Horizon?

The European, Middle East and African Oils and Fats Market for Food Applications, Forecast to 2021

Innovations in Microalgae, Antibiotics, Aquaculture, and Food Preservation

Innovations in Meat Production, Probiotic Beer, Healthy Chocolate, and Plastic Production

Trends, Opportunities, and Innovation in the European Food and Beverage Market, 2017

Trends and Opportunities in the Health Ingredients Market

North American Crop Protection Chemicals Market, Forecast to 2021

North America Growth Opportunity Engine Series - Human Nutrition, 2017

The Americas Oils and Fats Markt for Food Applications, Forecast to 2021

North American Agricultural Biologicals Market, Forecast to 2022

Global Curcumin Market, Forecast to 2023

Global Antioxidants Market, Forecast to 2021

Global Processed Food and Beverage Market Outlook, 2017

### **AGRICULTURE & NUTRITION**

### **UPCOMING STRATEGIC INSIGHTS 2018**

Global Food Processing and Packaging Equipment Market, Trends to 2022

Focus on Americas Food Processing and Packaging Equipment Market, Trends to 2022

Focus on Europe Food Processing and Packaging Equipment Market, Trends to 2022

Focus on APAC Food Processing and Packaging Equipment Market, Trends to 2022

Focus on RoW Food Processing and Packaging Equipment Market, Trends to 2022

Growth Opportunities in the Global Animal & Pet Nutrition Ingredients Market, Forecast to 2025

The Economic Benefits of Using Lutein and Zeaxanthin Food Supplements in the European Union

Traceability in the food value chain in APAC- ME- 250 hours

Trends in Affordable Dairy Nutrition in APAC

Focus on Americas Animal & Pet Nutrition Ingredients Market, Forecast to 2025

Focus on Europe Animal & Pet Nutrition Ingredients Market, Forecast to 2025

Focus on APAC Animal & Pet Nutrition Ingredients Market, Forecast to 2025

Focus on RoW Animal & Pet Nutrition Ingredients Market, Forecast to 2025

Growth Opportunities of the Global Crop Protection Market, Forecast to 2023

Focus on Americas Crop Protection Market, Forecast to 2023

Focus on Europe Crop Protection Market, Forecast to 2023

Focus on APAC Crop Protection Market, Forecast to 2023

Focus on RoW Crop Protection Market, Forecast to 2023

Sustainability in APAC Aquaculture Markets

### **PERSONAL & PROTECTIVE EQUIPMENT**

### RECENT STRATEGIC INSIGHTS

North American Respiratory Protection Market, Forecast to 2022

Western European Respiratory Protection Market, Forecast to 2022

European PPE Market by Industry

Italian Personal Protective Equipment (PPE) Market, Forecast to 2022

French Personal Protective Equipment (PPE) Market, Forecast to 2022

Snapshot of the German PPE Market

Recent M&A Activity and its Impact on the PPE Market

North American Above-the-Neck PPE Market

North American Workwear and Uniform Market

Western European Construction PPE Market

Western European Protective Footwear Market

Global Welding Personal Protective Equipment Market

Western European Workwear and Uniform Market

Western European Fall Protection Market

Western European Firefighter Personal Protective Equipment

North American Firefighter Personal Protective Equipment Market, Forecast to 2020

North American Respiratory Protective Equipment Market

North American Industrial Protective Clothing Market, Forecast to 2020

Personal Protective Equipment Distribution Market-End-user Preferences and Manufacturer Dynamics, 2016

Western European Respiratory Protection Market

Barrier Films for Personal Care Applications

North American Industrial Hand-Protection Market

Australia and New Zealand Industrial Protective Clothing Market

Outlook for Private Labels and Their Impact on Global PPE Markets

Changing Face of Personal & Protective Equipment Distribution

Wearable and Smart Technologies for Industrial Environment - A PPE Perspective

Personal & Protective Equipment Distribution Trends in North America

### **UPCOMING STRATEGIC INSIGHTS 2018**

North American Gas Detection

Western Europe Hand Protection

North American Fall Protection Market

Western European Gas Detection Market

### **PERSONAL WELLBEING**

### RECENT STRATEGIC INSIGHTS

Natural and Synthetic Biomedical Adhesives-Boon to Surgeons and Patients

Cosmeceutical Ingredients Actively Add Value To Cosmetics

Western Europe Cosmeceutical Ingredients Market, Forecast to 2024

Global Whitening Ingredients Market

Breakthrough Delivery Technologies for Flavors and Fragrances

Innovations in Biopackaging, Fragrances, Bio-based Materials, and Protein Production

Global Personal Care Active Ingredients Market

Plastics and Composites for the Healthcare Industry

Global Antimicrobial Coating Materials Market for Medical Devices

Growth Opportunities in the Phytochemicals Market in Sub-Saharan Africa

<u>Self-healing Materials for Healthcare Applications</u>

Global Conductive Polymers Market, Forecast to 2022

### **UPCOMING STRATEGIC INSIGHTS 2018**

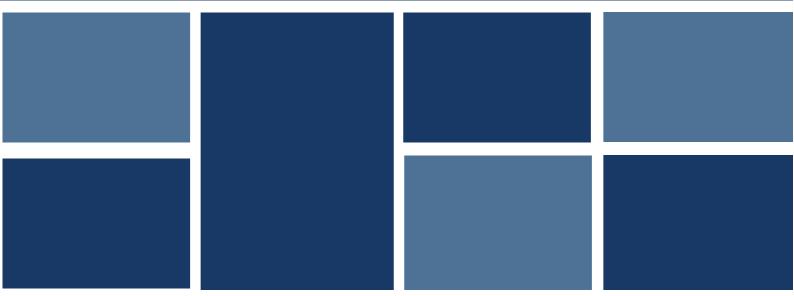
Global Biomedical Adhesives and Sealants Market, Forecast to 2022

Global Rigid Plastic Packaging Market Middle East

Global Ingredient Industry Consolidation - M&A on the Rise

Surfactants in North America Personal Care and Household Care Markets

Auckland	Frankfurt	Manhattan	São Paulo
Bahrain	Herzliya	Mexico City	Seoul
Bangkok	Houston	Miami	Shanghai
Beijing	Irvine	Milan	Singapore
Bengaluru	Iskander Malaysia/Johor Bahru	Moscow	Sydney
Buenos Aires	Istanbul	Mountain View	Taipei
Cape Town	Jakarta	Mumbai	Taiwan
Chennai	Johannesburg	Oxford	Tokyo
Dammam	Kolkata	Paris	Toronto
Delhi	Kotte Colombo	Pune	Valbonne
Detroit	Kuala Lumpur	Rockville Centre	Warsaw
Dubai	London	San Antonio	



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